

# LUXE Private Wealth

## Industry: Financial Services



### Executive Summary

At Luxe Private Wealth, our experts have worked extensively in the banking and finance industry. We know how the banks and the industry work. Our commitment is to work alongside you to understand your needs and develop the right loan structure and strategy for you.

As members of the Finance Brokers Association of Australia Limited (FBAA) and Australian Financial Complaints Authority (AFCA), we promote high professional standards and provide quality advice and service to our clients.

Our clients have the confidence of knowing that the team has the strength and resources of years of direct experience working for Australia's major banks. We are a dedicated team who pride ourselves on quality service with a personal touch.

Our team is here to represent you and negotiate with the lenders to assist you in making the right decisions to protect your future.

### Service Overview:

- Mortgage Lending
- Investment Loans
- SMSF Loans
- Commercial Loans
  - Commercial Investment
  - No Presale Construction Finance
  - Mezzanine Finance
  - Land Subdivision
  - Residual Stock Take Out Finance
  - Land Bank Finance
- Refinance and Debt Consolidation
- Asset Finance
- Margin Lending

#### **Dale Bangco**

**Director – Finance Broker**

**Dip.FS(FMBM), MAppFin, BBus(FinPlan)**

Dale has over 15 years' experience in the finance and wealth management industry, having worked as a Senior Private Banker for ANZ's Private Bank for over a decade. Dale's expertise is in lending structures and strategies to maximise wealth creation. Through developing close working relationship with his private clients, Dale is able advise the most suitable loan options available as he is constantly aware of market forces surrounding the industry.

Dale holds the following qualifications: Diploma of Finance and Mortgage Broking Management, Master of Applied Finance and a Bachelor of Business majoring in Financial Planning.

